



ProTrac Software from Tree Logic

Tree Logic is a Reseller of ProTrac for Professional Data Systems, Inc. PDSI is the Author and Service Provider for ProTrac®. ProTrac is an advanced business system, which is designed for the durable goods wholesale distribution industry

ProTrac is designed for wholesalers who have

- 25 to 200 users
- Multiple Branches

Single Software investment includes:

- Data Conversion
- HQ and On Site Training*
- Installation support
- Setting Up the Server & Client PCs

**Your staff is trained with your converted data*

Support after install

- 800 support line
- Software updates
- After hours support
- Future Training Classes
- Application Support and Problem Resolution

All for one monthly support investment!!!

SOFTWARE FOR HARD GOODS DISTRIBUTORS

Our ProTrac software includes:

POS /Order Entry ◇ Inventory Management ◇ Purchasing ◇ Multi-Store Transfers ◇ Multi-Bins ◇ Kits ◇ Assemblies/Dis-Assemblies ◇ Electronic Catalog ◇ Sales Analysis ◇ Work Orders ◇ Quotes ◇ Rebate Tracking ◇ Replenishment processing ◇ Serial # Tracking ◇ E Commerce ◇ Bar Coding ◇ UPS World Ship Interface ◇ Parker Hannifin Reporting ◇ Batch Faxing Invoices

Point of Sale:

Cust look up by Name - Phone - Zip Code - Acct #

In the Order: Displays the last time the item was purchased, the customer's price, and how many. The next Quantity Break Level and Price and maintains a running Gross Margin for the order. ProTrac also has a **Margin Calculator** for price negotiations,

Product Searches in Point of Sale include:

Product Line, Class, Sub Class, Your Part #, Customer's #, Vendor's # or Search for a Word in the 180 Characters of the product description, Alternate Items, Open PO's

**Order Entry and Billing
can be done in one pass!!**

Pricing: 11 Prices per product Unlimited Price ID's, Promotional Pricing, Item Qty Breaks by item and by customer, Multiple Units of Measure for buying and selling, **Electronic Price Updating. Handles Cost Plus and List less**

Purchasing: On screen replenishment recommendations, Based on Min, Max and Order Point / Guide calculations Extensive product history information available in Purchasing, Purchase by Product Line / or from up to 6 vendors per item, Fax interface is provided to a Fax Server

Back Orders

When new product arrives, ProTrac Auto-Generates Pick Tickets or you can select which Back Orders to fill with the product from this shipment.

Financials

Accounts Receivable ◇ Accounts Payable ◇ General Ledger ◇ Financial Reporting ◇ Multi-Company Financials ◇ Budgeting

Productivity Tools:

Auto Fax Invoices ◇ E-Mail ◇ Catalog integration ◇ Signature Capture ◇ Laser Forms ◇ Bar Coding ◇ E Commerce ◇ Easy to use Report Writer ◇ Scanning Accounts Payable invoices into ProTrac

Call Rick Coffelt for an up front quote at 719-339-7923 Email rcoffelt@treelogic.us

Professional Data Systems, Inc Lee's Summit, MO 800-711-7374



ProTrac Order Entry

When an order is taken, you can:

- Invoice Immediately or
- Create a Pick Ticket
- Create a Ship Ticket
- Create RMA
- Put the Order On Hold
- Send Order

Acknowledgement

From the Order Browse Screen any order can be easily found and completed or viewed, at any time.

ProTrac Order Entry is fast and simple to use.

Note:

- ✓ Next Qty Break
- ✓ On Hand
- ✓ Available

Are displayed for each new line of the order, Cumulative Margin and Dollar Total are also displayed

POS Part 1 TST ProTrac(R) 8.19.01 MDC pos0010a

Ord Date: 05/02/2006 Sales ID: MDC Ord Type: P Credit Limit: 10000.00
 Order#: Sales Rep: JON Ord Stat: O Balance: 9664.76
 Credit Hold: No

Acct No: 32ND01 Terms: 2%10 NET30 Whse: TST ShipTo: 1
 Bill Name: 32ND ST. CONSTRUCTION Ship Name: 32nd St. Construction
 Address: 29012 N. 32ND ST. Address: 29012 N. 32ND ST.
 PO BOX 1827
 SUITE 1625
 City: PHOENIX ST: AZ City: PHOENIX ST: AZ
 Postal Cd: 85056 Postal Cd: 85053
 Country: USA Country:
 Notes: CHECK FOR JOB NUMBER ON EACH ORDER
 Special Ins:
 DateReq: / / Contact: PAT ELMER

TST-POS Part 2 TST ProTrac(R) 8.19.01 MDC pos0009

Acct No: 32ND01 Phone: (602)876-5543 Order No: 3315 Order Type: P
 Name: 32ND ST. CONSTRUCTION Ship Name: 32nd St. Construction

P/L	Item Number	Description	T	Qty	SellPrice /	CoreSell	Extended	T
1.0	12-3036	3" X 50 YDS 36 CS	S	1	74.87	0.00	74.87	Y
MLT	0245-1	MAGNUM 600	S	1	298.50	0.00	0.00	Y

Line: 2 Of: 2 Sub Tot: 74.87 Tax: 5.05 Total: 79.92
 Desc: 1/2" CORDLESS DRILL MAGNUM 600 LITHIUM ION 28 VOLT - 60 INCH Wght: 0.00
 List: 398.00 Last Purchase: 04/05/06 - Qty: 1 @ 298.50
 Stocked: Yes
 QOH: 31 AVAIL: 31 Cumm Margin%: 56.52
 QOO: 0 VBO: 0 CBO: 0

Sort Cancel Back Finish

The last time that 32nd St purchased this unit was on 04/05/06 and they gave \$298.50
Description displayed is up to 60 characters of a 180 character description field

ProTrac is Serious Software for a Reasonable Price
 Call Rick Coffelt at 719-339-7923 and ask for an up front quote and for more information. *Rick can set up an Internet demonstration*



ProTrac's Pro - Search

Pro-Search gives you the Power to find Sales Orders, Back Orders, Invoices, Work Orders, Transfers between branches, Search by Customer, Salesman, Job, or Customer PO's without searching through file drawers or piles of paper

ProTrac Software from PDSI

TST-POS Order Browse

POS Order Browse TST ProTrac(R) 8.15.03 MDC pos1003

Search:

Order#	Account#	Sta	SlSID	Rep	Order Date	ShipTo Name	Invoice#	InvoiceDate	Order Total
1967	DIR01	0	WIN	BUD	06/24/2003	DIRECT SATELLITE			56.66
1965	7THST01	B	WIN	SUE	06/20/2003	7TH STREET FLOORING			4.58
1958	7THST01	B	WIN	SUE	06/18/2003	7TH STREET FLOORING			0.00
1825	R&F01	0	WIN	BUD	11/14/2002	R&F CONTRACTING SERVICES			437.77
1821	7THST01	0	WIN	SUE	11/13/2002	7TH STREET FLOORING			138.75
1814	R&TAU2	0	WIN	GED	11/10/2002	R&T AUTOMOTIVE			267.31
1806	R&A01	B	WIN	BUD	11/09/2002	ABLE & ABLE CONTRACTORS			196.78
1805	R&F01	0	WIN	BUD	11/09/2002	R&F CONTRACTING SERVICES			172.72
1796	A-ADK01	B	WIN	JON	11/09/2002	A-ADKISSON'S ELECTRIC INC.			0.00
1731	7THST01	0	WIN	SUE	08/14/2002	7TH STREET FLOORING			11.95
1728	A-BAR01	0	WIN	JON	08/14/2002	A-BAR-A PLUMBING			171.09
1724	bar2	0	WIN	ROB	08/14/2002	Barney's Boats			124.49

Order Type:
 POS Quote Transfer Work Order

Order Status:
 All Open Ordered BackOrd Hold All Invoiced

Sort/Srch By:
 Order# Acct # SalesID ShipName Job# CustPO Req Date

F5/Srch Exit

Select all Open Orders,
Or select an order by a
customer/acct # and
display that order

TST-Order Lookup

Order Lookup TST ProTrac(R) 8.15.03 MDC oe0005

Account#: bar2 BARNEY'S BOATS Order#: 1724

Ship To: 1 Barney's Boats Taken By: WIN

Contact: Barney OrdType: P Ord Date: 08/14/2002

Phone: (816) 525-1129 OrdClass: CS OrdStat: O Company: APD

P/L	Item Number	Description	T	SellPrice	/	CoreSell	Qty	Extended	T
A1	32-209	SMOG PUMP	S	112.4875		12.00	1	124.49	N

Barney's Boats called to add an item to their order. A quick review of the open orders by Account has the order on the screen. Just add the new line to the order and create a pick ticket, delivery ticket, or Invoice. It is that easy!!! A UPS Shipper can also be created.



ProTrac Purchasing

ProTrac Purchasing gives you an instant snap-shot of what ProTrac is recommending for you to purchase. This Suggested PO is for the Milwaukee Product Line MLA which contains repair parts and accessories.

Suggested Purchase Order Report

From Product Line: MLA
 To Product Line: MLA
 Theory: Order Guide
 Display totals only: No
 By Standard Pack: Yes

P/L Item Number	Description	Min	Max	Suggested Ordered	Merchandise Cost	Core Cost	Total Cost
MLA 02-04-640	BALL BEARING FOR A 100-20	150	200	75	131.25	0.00	131.25
MLA 16-10-2215	ARMATURE FOR 100-20	26	40	11	107.25	0.00	107.25
MLA 22-18-1210	BRUSH GARD ASSEMBI						
MLA 23-66-2585	SWITCH FOR 100-20						
MLA 28-28-2320	DIAPHRAGM FOR A 10						
MLA 36-66-125	INTERMEDIATE SHAF1						
MLA 42-14-460	BAFFLE ASSEMBLY FC						

P/L Totals: MLA Item Cnt by P/L: :

Vendor: 100 ACME MANUFACTURING PO#: 348
 Confirm#: Sales ID: MDC
 Contact: Order Date: 10/17/2004
 Phone: (816)525-9867 Manifest: Status: P

P/L	Item Number	Description	SC	OrderQty	SP	PurchPrice	CorePrice	Extended
MLA	02-04-640	BALL BEARING P		75	EA	1.7500	0.00	131.25
MLA	16-10-2215	ARMATURE FOI P		11	EA	9.7500	0.00	107.25
MLA	22-18-1210	BRUSH GARD A P		26	EA	7.5500	0.00	196.30
MLA	23-66-2585	SWITCH FOR 10 P		30	EA	13.9800	0.00	419.40
MLA	28-28-2320	DIAPHRAGM FC P		20	EA	6.5500	0.00	131.00
MLA	36-66-125	INTERMEDIATE P		15	EA	12.9700	0.00	194.55
MLA	42-14-460	BAFFLE ASSEM P		15	EA	11.4500	0.00	171.75

Line#: 1 Of: 7 Notes: N Wght: 0.0000 Order Tot: 1,351.50
 Desc: BALL BEARING FOR A 100-20

Next Prev Add Edit Delete Browse F5/Srch Find 1)Rpts
 Header GenPO Receive MLoc 3)Hist 4)Create 5)Comp 6)Util Cancel

ESC=Exit

Start with a Purchase Order or Suggested PO Report or run a Trial PO – all a part of purchasing

Once you have made your decisions

- Generate the PO
- Fax the PO directly out of ProTrac, to your vendor
- The fax interface is a part of ProTrac. We recommend Gold Fax for or a fax server

Why ProTrac has experienced phenomenal growth!

The Reasons so many Distributors have “RETIRED THEIR SOFTWARE” and “CONVERTED” to ProTrac, includes:

- + The Power and the Features of ProTrac
- + A Low Start up Cost
- + The Low Cost of on-going Maintenance
- + ProTrac was designed for Windows™
- + No Additional Software Modules to purchase
- + Software Updates are a part of the Maintenance Agreement
- + Software Support with NO VOICE MAIL

Excellent Customer References